



# The ALFAI Effect

THE IMPACT OF INDUSTRY COLLABORATION TO EFFECTUATE CHANGE & ESTABLISH BEST PRACTICES, ALSO KNOWN AS THE #ALFAIEFFECT

2025 TRANSPORTATION PRACTICE GROUP SEMINAR
APRIL 30-MAY 2, 2025 | THE RESORT AT PELICAN HILL | NEWPORT COAST, CALIFORNIA





# WELCOME TO THE RESORT AT PELICAN HILL!

The Resort at Pelican Hill, perched on the picturesque Newport Coast of Southern California, is a luxurious retreat offering breathtaking views of the Pacific Ocean. Known for its elegant Italian-inspired architecture, the resort boasts worldclass amenities, including a 36-hole championship golf course, an expansive spa and exquisite dining options. The surrounding neighborhood is an affluent area featuring pristine beaches, upscale shopping at Fashion Island and charming local attractions like Crystal Cove State Park. Nature lovers can explore scenic hiking trails or enjoy tide pooling along the coastline. With its serene atmosphere and proximity to vibrant cultural and recreational opportunities, Pelican Hill is a destination that perfectly blends sophistication and relaxation. The Resort at Pelican Hill is a quick 10-mile drive from the John Wayne Airport-Orange County (SNA).

### WHAT IS ALFA INTERNATIONAL?

ALFA International is the premier network of independent law firms. Founded in 1980, ALFA International was the first and continues to be one of the largest and strongest legal networks. We have 140 member firms throughout the world. Our 80 U.S. firms represent 95 of the 100 largest metropolitan areas. Our 60 international firms are located throughout Europe, Asia, Australia/New Zealand, Africa, Canada, Mexico and South America. ALFA International's mission is to provide high quality, cost-efficient legal services wherever our clients need them. The ALFA International model enables our members to use their local expertise to deliver highly effective legal solutions. often drawing upon the collective wisdom and experience of other member firms. ALFA International clients benefit from a geographically comprehensive network of exceptional law firms and accomplished trial and business counsel. Our member firms meet high standards to be part of the ALFA International network and are well respected by their peers in the legal and business community.

# The ALFAI Effect

# THE IMPACT OF INDUSTRY COLLABORATION TO EFFECTUATE CHANGE & ESTABLISH BEST PRACTICES, ALSO KNOWN AS THE #ALFAIEFFECT

2025 TRANSPORTATION PRACTICE GROUP SEMINAR APRIL 30-MAY 2, 2025

### THE RESORT AT PELICAN HILL | NEWPORT COAST, CALIFORNIA

At the ALFA International 2025 Transportation Seminar, we are charged with being better problem-solvers, thought leaders and being transparent about our roadblocks. It's time to subscribe to the #ALFAIEFFECT – which means that as key stakeholders, we must realize that mitigating transportation risk is a team sport –no one can do it alone, no one company should bear the risk alone and so what can you offer? Please leave your privacy settings at home, we are here to be vulnerable and productive. During the seminar, you will be collaborating with excess insurers, opposing counsel, brokers, motor carriers and experts on ways that we can effectuate change and take control of the narrative. We want you to leave with your own personalized best practices. What is your #ALFAIEFFECT?

We look forward to you joining us from April 30-May 2, 2025, at the beautiful Resort at Pelican Hill in Newport Coast, California for full days and nights of well-rounded educational sessions, networking with colleagues and many good times in a stunning environment. See you there!



Mary Beth White Chair, Transportation Practice Group LEWIS THOMASON Nashville, Tennessee



Lesley Pfleging
Program Chair, 2025 Transportation Seminar
LEWIS WAGNER, LLP
Indianapolis, Indiana

### 2024-2025 TRANSPORTATION PRACTICE GROUP LEADERSHIP



Grace Garcia
Chair, ALFA International
Board of Directors
MORRISON MAHONEY LLP
Boston, Massachusetts



Mary Beth White Practice Group Chair LEWIS THOMASON Nashville, Tennessee



Lance Eberhart Practice Group Vice-Chair HALL & EVANS, LLC Denver, Colorado



Lesley Pfleging 2025 Seminar Program Chair LEWIS WAGNER, LLP Indianapolis, Indiana



Sean McDonough Practice Group Chair Emeritus/Marketing Chair MORRISON MAHONEY LLP Boston, Massachusetts



Clark Aspy Practice Group Historian NAMAN HOWELL SMITH & LEE, PLLC Austin, Texas



Evan Patterson Course Book Editor NAMAN HOWELL SMITH & LEE, PLLC San Antonio, Texas



Mallory Sullivan Course Book Editor FOWLER WHITE BURNETT P.A. Miami, Florida



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Compendium Editor
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QUILLIN | GOODNIGHT |
ROBERTS + WARD
Tulsa, Oklahoma



Matt McColgan Compendium Editor GERMAN, GALLAGHER & MURTAGH, P.C. Philadelphia, Pennsylvania



Katie Strawbridge Regional Seminar Program Co-Chair LEWIS WAGNER, LLP Indianapolis, Indiana



Charlie Kraft Regional Seminar Program Co-Chair BUTT THORNTON & BAEHR PC Albuquerque, New Mexico



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Third-Party Committee
Co-Chair
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COWDEN & RICE LLC
Kansas City, Missouri



Julie Busch Third-Party Committee Co-Chair JOHNSON & BELL, LTD. Chicago, Illinois



**Brian Carr**Webinar Co-Chair
MONACO COOPER
LAMME & CARR, PLLC
Albany, New York



Annette Mijanovic Webinar Co-Chair HAIGHT BROWN & BONESTEEL LLP Los Angeles, California



**Brian Coolidge**Client Development Committee
MAYER LLP
Houston, Texas



**Trevor Uffelman** *Client Development Committee*HALL & EVANS, LLC
Missoula, Montana



Jeff Levine
Client Development Committee
MATHENY SEARS
LINKERT & JAIME LLP
Sacramento, California



### 2:00 p.m. - 5:00 p.m.

#### **FACULTY REHEARSAL**

Mar Vista Ballroom

All moderators are encouraged to use this time to set up a meeting with their panelists to review session materials.

### 2:00 p.m. - 6:00 p.m.

### **REGISTRATION & HOSPITALITY**

Mar Vista Upper Patio

### 3:30 p.m. - 4:30 p.m.

#### **CLIENT ADVISORY BOARD MEETING**

Mar Vista Lounge

Open to members of the Transportation Client Advisory Board & Practice Group Leadership.



### 5:30 p.m. - 6:30 p.m.

#### **TALK AMONGST YOURSELVES: CLIENT ONLY SOCIAL**

Mar Vista Terrace

This event allows client attendees the opportunity to exchange ideas and share best practices in a social setting without ALFA International lawyers present.

### 5:30 p.m. - 6:30 p.m.

### **ALFA INTERNATIONAL: ALL ATTORNEY MEETING**

Mar Vista Ballroom

All attending ALFA International attorneys are required to attend.



### **THURSDAY, MAY 1**

7:00 a.m. - 9:00 a.m.

### **BREAKFAST BUFFET**

Mar Vista Lower Patio

### 7:00 a.m. - 8:00 a.m.

### FIRST-TIME ATTENDEE BREAKFAST

Mar Vista Event Lawn

All first-time client and attorney attendees are encouraged to attend this breakfast to connect and get to know each other.

### 8:00 a.m. - 12:00 p.m.

### **PROGRAM SESSIONS**

Mar Vista Ballroom and La Cappella

### 8:00 a.m. – 8:15 a.m.

# **Introductory Remarks**



### **Grace Garcia**

Chair, ALFA International Board of Directors MORRISON MAHONEY LLP Boston, Massachusetts



### **Mary Beth White**

Chair, Transportation Practice Group LEWIS THOMASON Nashville, Tennessee



#### Jessica Zaroski Bauer Chief Executive Officer

ALFA INTERNATIONAL Chicago, Illinois



### **Lesley Pfleging**

Program Chair, 2025 Transportation Seminar LEWIS WAGNER, LLP Indianapolis, Indiana



### 8:15 a.m. - 8:35 a.m.

### State of the Union

Leaders from the ALFA International Transportation Client Advisory Board will provide a state of the union from their perspective related to case evaluations in a nuclear world and reporting to excess.



Lance Eberhart
Moderator

HALL & EVANS, LLC Denver, Colorado



### **Bryan Currie**

Assistant Vice President, Claims NATIONAL INTERSTATE INSURANCE Richfield, Ohio



### Vallie Dugas

Vice President and General Counsel MELTON TRUCK LINES, INC. Tulsa, Oklahoma







8:35 a.m. - 9:20 a.m.

## Up and Down the Ladder—Excess Outlook

Our excess tower panel will discuss how they determine whether to try or settle cases including their perceived key predictors in a nuclear world, as well as best practices for their insured motor carriers and defense counsel.



**Larry Warren** Moderator NAMAN HOWELL SMITH & LEE, PLLC San Antonio, Texas



**April Arnold** Senior Director Claims & Litigation MOHAVE TRANSPORTATION INSURANCE COMPANY Phoenix, Arizona



Michael Cortese SVP, Head of Casualty Claims WESTFIELD SPECIALTY Alpharetta, Georgia



Matt Spector SVP, Primary and Excess Casualty Claims Leader CHUBB Jersey City, New Jersey



**Rocky Coe** Director of Claims MCLANE COMPANY Temple, Texas

9:20 a.m. - 9:50 a.m.

# **Up and Down** the Ladder—the **International Viewpoint**

How does the international market view U.S. risk? Several leaders from the ALFA International Transportation Client Advisory Board will engage in a thoughtful Q&A regarding best practices.



Philip Davidson Moderator HINKLE LAW FIRM LLC Wichita, Kansas



**Charles McDonagh** Class Underwriter **AEGIS LONDON** London, United Kingdom



**Ryan Johnson** Assistant General Counsel **HUB GROUP** Oak Brook, Illinois



Chip Campbell Director - Assistant General Counsel OLD DOMINION FREIGHT LINE, INC. Thomasville, North Carolina

9:50 a.m. - 10:05 a.m.

**BREAK** 

### 10:05 a.m. - 12:00 p.m.

#### **BREAKOUT SESSIONS**

Attendees will have the opportunity to select from two tracks. Within each track, attendees will hear two presentations and discuss the topic in small groups to establish key takeaways and best practices.

CHOOSE ONE TRACK TO FOLLOW FOR THE NEXT SET OF SESSIONS.

### **TRACK ONE**

### **BROKER LIABILITY AND LEASING**

10:05 a.m. - 10:35 a.m.

### **CURRENT STATE OF BROKER LIABILITY**

Our speakers will address the latest updates in broker and shipper liability, including trends related to FAAAA preemption of state law claims.



**Alan Easterly** Moderator LEITNER, WILLIAMS, DOOLEY & NAPOLITAN, PLLC Chattanooga, Tennessee



**Bruno Renda** FOWLER WHITE BURNETT, P.A. Miami, Florida



**Penny Sturdevant** Director of Claims STG LOGISTICS Indianapolis, Indiana

10:35 a.m. - 10:45 a.m. ROUNDTABLE DISCUSSION

10:45 a.m. - 10:55 a.m. TABLE CAPTAINS REPORT BACK

10:55 a.m. - 11:05 a.m. BREAK

11:05 a.m. - 11:35 a.m.

### IS YOUR AGREEMENT BULLET PROOF?

The recent emergence of naming "upstream" defendants in serious accident claims means that common brokerage and leasing contract terms are more important than ever. After all, most "upstream" defendants have no direct knowledge of the underlying accident at all. We will discuss best practices for insulating entities such as CMV leasors and freight brokers from both accident and cargo-related litigation that includes a list of "must-have" contractual terms.



**David Chapman** Moderator **LEWIS THOMASON** Knoxville, Tennessee





**Jill Gerdrum** HALL & EVANS, LLC Missoula, MT

**Monique Finkelstein** Claims Analyst SUPERVISOR CLAIMS RYDER SYSTEM, INC. Centennial, Colorado

11:35 a.m. - 11:50 a.m. ROUNDTABLE DISCUSSION

11:50 a.m. - 12:00 p.m. TABLE CAPTAINS REPORT BACK



### TRACK TWO

# CORPORATE REPRESENTATIVE DEPOSITIONS AND FOCUS GROUPS

10:05 a.m. - 10:35 a.m.

### **POWER OF FOCUS GROUPS**

During this session, we will evaluate and strengthen your case by effectively utilizing focus groups to gain insights into jurors' attitudes, along with other proven methods for testing and refining your case strategy.



Meghan Lewallen Moderator FRANTZ WARD, LLP Cleveland, Ohio



Rob Foos LEWIS WAGNER, LLP Indianapolis, Indiana



Troy Robertson

SVP Claims & General Counsel

COVENANT

Chattanooga, Tennessee

10:35 a.m. - 10:45 a.m. ROUNDTABLE DISCUSSION

10:45 a.m. - 10:55 a.m. TABLE CAPTAINS REPORT BACK

10:55 a.m. - 11:05 a.m. BREAK

11:05 a.m. - 11:35 a.m.

# IS MY 30(B)(6) DESIGNEE A SWORD OR A SHIELD? CAN THEY BE BOTH?

We have all prepared for and defended 30(B)(6) depositions, and we continue to learn about how important they are. But what happens when we read between the lines of the transcript, or use the designee's testimony in a proactive manner? This presentation seeks to explore how we can use 30(B)(6) testimony to posture the case how we want it postured, the issues and buzzwords that win or lose the day and becoming more organized with our designees.



**Charlie Kraft** *Moderator*BUTTTHORNTON & BAEHR PC
Albuquerque, New Mexico



**Kellie Janke**Director of Jury Consulting
– West Coast
MAGNA LEGAL SERVICES
San Francisco, CA



Reginald J. Powell East Region Risk Manager UPS Chicago, Illinois

11:35 a.m. - 11:50 a.m. ROUNDTABLE DISCUSSION

11:50 a.m. – 12:00 p.m. TABLE CAPTAINS REPORT BACK

12:00 p.m. – 1:00 p.m.

#### **LUNCH BUFFET**

Mar Vista Lower Patio

1:00 p.m. - 6:00 p.m.

#### **GOLF**

See optional activities brochure for details.

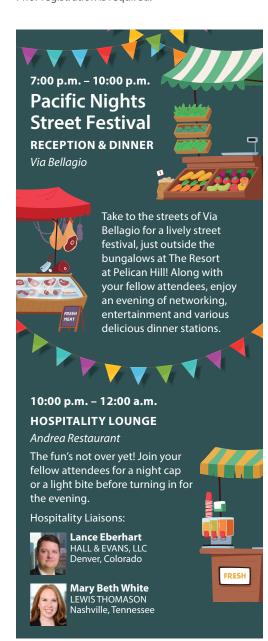
Prior registration is required.

1:30 p.m. - 6:00 p.m.

### **OPTIONAL ACTIVITIES**

See optional activities brochure for details.

Prior registration is required.





7:00 a.m. - 9:00 a.m.

### **BREAKFAST BUFFET**

Pacific Terrace

8:00 a.m. - 12:00 p.m.

#### **PROGRAM SESSIONS**

Mar Vista Ballroom, La Cappella, Various Outdoor

8:00 a.m. - 9:00 a.m.

# Insights from the Other Side

In an effort to break down the 4th wall, our panelists will engage with a reputable Plaintiff Attorney on insights from the plaintiff side on how we are doing as an industry.



**Jeff Levine** *Moderator* 

MATHENY SEARS LINKERT & JAIME LLP Sacramento, California



**Kelly Lowrey** 

Associate General Counsel C.R. ENGLAND Salt Lake City, Utah



**Gary Dordick** 

Plaintiff Attorney
DORDICK LAW CORP
Los Angeles, California



### **Nick Brauns**

HIGGS FLETCHER & MACK, LLP San Diego, California

9:00 a.m. - 9:15 a.m.

BREAK



9:15 a.m. - 10:00 a.m.

### ROUNDTABLE SESSIONS—ROUND 1

Attendees will have the opportunity to roundtable and openly discuss a specific hot topic with a focus on having an open dialogue amongst their respective tables in an effort to collaborate on best practices.

Please choose one roundtable topic from the list below.

### WE HEARD FROM THE PLAINTIFF BAR—NOW WHAT?

This roundtable will discuss the feedback from the Plaintiff Q&A panel presentation from earlier in the day and discuss how to overcome the challenges raised.



Jordan Mayfield

Moderator NAMAN HOWELL SMITH & LEE, PLLC Waco, Texas



**Curt Ruwe** 

Vice President and General Counsel CRETE CARRIER CORPORATION Lincoln, Nebraska



### **Heather Miranda**

Senior Vice President of Risk Management FIRST STUDENT Chattanooga, Tennessee



Jay Skolaut

HINKLE LAW FIRM LLC Wichita, Kansas

### PRIMING THE PLAINTIFF AND PLAINTIFF'S COUNSEL

This roundtable will discuss how to deal with difficult counsel during depositions, negotiations, or even pre-suit demands, and how to overcome those hurdles to get what you want!



### **Melanie Cheairs**

Moderator MAYER LLP Houston, Texas



### Jamie Schilling

MCU Claims Manager
COTTINGHAM & BUTLER
CLAIMS SERVICES
Dubugue, Iowa



### Cheryl Ubick

Senior Claims Manager TFI INTERNATIONAL Eagan, Minnesota



Matt Selby

FRANTZ WARD LLP Cleveland, Ohio

# THE LATEST MIGRAINES IN LIFE CARE PLANNING—DOES YOUR HEAD HURT NOW TOO?

This presentation will cover some of the latest reoccurring migraine-inducing additions to life care plans, including medical funding, questionable injections (PRP, ablations etc.), lack of life expectancy adjustments, inflated anticipated charges and more.



### Sheila Kerwin

Moderator NILAN JOHNSON LEWIS PA Minneapolis, Minnesota



### John Schneider

CEO and Principal AVALON HEALTH ECONOMICS Morristown, New Jersey



### Matt McColgan

GERMAN, GALLAGHER & MURTAGH, P.C. Philadelphia, Philadelphia





# DEALING WITH SHOT GUN DEMANDS AND A FULL BENCH OF EXPERTS

This roundtable will discuss how to tackle receipt of last-minute demands, including all the surprises that tag along from newly disclosed experts to time sensitive plaintiff-imposed response deadlines.



**Andy Douberly** *Moderator*DICKINSON & GIBBONS, P.A.
Sarasota, Florida



Meghan Hvizdos
Vice President- Transportation Claims
MV TRANSPORTATION, INC.
Dallas, Texas



Alan Nolley
Senior Litigation Counsel
FLYNN RESTAURANT GROUP
San Francisco, California

# IS YOUR TRAILER EXPOSING YOU TO PRODUCT LIABILITY CLAIMS?

Products liability claims arising from trucking accidents are nothing new, but recent verdicts suggest a shift in how plaintiffs prove their cases against motor carriers. This session will discuss the recent nuclear verdicts against Wabash and Daimler and present strategies to protect your company from the same fate.



Annette Mijanovic Moderator HAIGHT BROWN & BONESTEEL LLP Los Angeles, California



Jen Eubanks
Director, Legal Claims
CANAL INSURANCE COMPANY
Greenville, South Carolina

### **WEB OF LIES: EXPOSING FRAUDULENT CLAIMS**

This roundtable will discuss a Blockbuster-like plot threaded around greed, fabricated truths, and a series of planned, unfortunate events. As a group, we will explore the trend of staged accidents and the litigation tactics that can be used when dealing with a fraudulent claim, as well as how to preserve evidence and secure dismissal of fraudulent claims. What have you seen?!



Misha Logan Johnson Moderator LEAKE ANDERSSON New Orleans, Louisiana



**Alissa Thomas** *Liability Manager* PEPSICO, INC. Purchase, New York

# WHEN AND HOW ARE YOU ASKING THE PLAINTIFF ABOUT MONEY?

This roundtable will discuss methods for asking the Plaintiff for money during the various stages of your claim, and discuss how your audience [whether Judge, mediator or jury] perceived that information.



**David Wilson** *Moderator*HAWKINS PARNELL & YOUNG, LLP
Atlanta, Georgia



**Maura Battersby** PLUNKETT COONEY Bloomfield Hills, Michigan



**Misti Ramirez**Chief Operating Officer/Co-Founder
EMA RISK SERVICES
Phoenix, Arizona

10:00 a.m. - 10:10 a.m.

**BREAK** 

10:10 a.m. - 10:55 a.m.

UND 2

ROUNDTABLE SESSIONS—ROUND 2

Please choose one roundtable topic from the list above.

10:55 a.m. - 11:10 a.m.

**BREAK** 

11:10 a.m. - 11:25 a.m.

# **ALFA International HQ Update**

This session will provide an overview of many new and some improved offerings available at ALFAI as well as resources and opportunities available to our clients.



Jessica Zaroski Bauer Chief Executive Officer ALFA INTERNATIONAL Chicago, Illinois

11:25 a.m. - 11:55 a.m.

### Reflections from the Roundtables

This session will include featured key takeaways generated by your collaborative discussions during the hot topic roundtables, as presented by the hot topic moderators.

11:55 a.m. - 12:00 p.m.

### **Closing Remarks**

12:00 p.m. - 1:30 p.m.

#### **LUNCH BUFFET**

Pacific Terrace

1:00 p.m. – 10:00 p.m.

### **OPTIONAL ACTIVITIES & OPTIONAL DINNER**

If you are staying over on Friday evening, please see the optional activities brochure for events taking place throughout the afternoon and evening.

Prior registration is required.





### 2025 TRANSPORTATION PRACTICE GROUP SEMINAR BIOS

APRIL ARNOLD is the Senior Director of Claims & Litigation for Mohave Transportation Insurance Company (AZ), which serves the claims and insurance needs of Knight-Swift Transportation and its affiliated motor carriers. April has 20+ years' experience in the transportation and insurance industry. Prior to joining Knight-Swift in July 2024, she was the Vice President of Risk Management at Daseke Inc., a flatbed and specialized carrier. April humbly serves the industry as President of Trucking Industry Defense Association (TIDA) and advocates for fairness in claim settlements. April is married to Heath Arnold, Safety Director for ABF Freight. They reside in Arkansas with their beautiful fur-baby (blue heeler) and have a small cattle ranch.

JESSICA ZAROSKI BAUER joined ALFA International (ALFAI) in 2004 as a Coordinator of Events & Member Services. She then worked for several years as a Marketing Manager, Chief Events Officer and Chief Operating Officer. After 17 years with the association, she accepted her current role as Chief Executive Officer. In this position she is the strategic thought leader of the organization, working closely with the Board of Directors and the various ALFAI committees. She manages headquarters staff and maintains constant communication with association members. Jessica oversees the member recruitment, development and retention programs as well as the marketing and business development initiatives for the organization. Prior to joining ALFA International, she worked in the marketing department of the Chicago-based law firm of Gardner, Carton & Douglas, LLP (now Faegre Drinker Biddle & Reath). She is a graduate of the University of Iowa Tippie College of Business (Go Hawkeyes!) and is an avid college football fan. In her spare time Jessica can be found enjoying family time with her husband Harry and her two young daughters, Greta and Vivian. She also enjoys swimming in Lake Michigan, playing beach volleyball and watching Oscar nominated movies.

NICHOLAS BRAUNS is a transportation attorney with Higgs, Fletcher & Mack, LLP, the ALFA International member firm in San Diego, California. His practice focuses on assisting commercial carriers and their employees with catastrophic loss and regulatory compliance issues, including successfully defending their interests through trial. Nick's clients include commercial carriers with operations throughout the lower 48 states, as well as regional and local carriers based in Southern California. With three of his last four jury trials since 2018 being against practitioners of the "Trojan Horse" method, Nick is happy to share his first-hand experience identifying and defending against these new tactics by the plaintiff's bar.

**CHIP CAMPBELL** is Director – Assistant General Counsel of Old Dominion Freight Line, Inc. ("OD"). OD is based in Thomasville, North Carolina. OD was started in 1934 by Earl Sr. and Lilian Congdon (husband and wife) with one truck and the steadfast commitment to keep their promises to customers. OD has since grown into the 2nd largest LTL carrier in the United States. OD's family of employees is 22,000+ with a fleet of 11,000+ tractors and over 260 service centers throughout the United States. Chip's primary roles at OD are working with the Liability Claims Department and the Workers Compensation Department. Prior to OD, Chip worked in private litigation practice for 13 years in Raleigh, North Carolina. He is most proud of his two teenage daughters and wonderful wife.

**MELANIE CHEAIRS** is a partner with Mayer LLP, the ALFA International member firm in Houston, Texas. Melanie is an experienced trial lawyer, defending her clients in the Hospitality, Retail and Transportation industries in both commercial and injury related catastrophic loss matters. Melanie was honored as the 2016 Recipient of ALFAI's Nathan Fishbach Attorney of the Year Award. Melanie was also the program chair of ALFAI's 2016 International Client Seminar and previously chaired ALFAI's Hospitality and Retail Practice Group. In addition, she also served as chair of ALFAI's Marketing Committee.

ROCKY COE is the Director of Claims Services Inc. which is a wholly owned subsidiary of McLane Company Inc. He is responsible for leading and directing the overall claim operations and ensuring efficient and high-quality claim and claim litigation outcomes. He has 30 years of insurance claims experience, with 17 of those years in Commercial Trucking. Rocky spent 10 years with Texas Farm Bureau Insurance handling and supervising Personal Auto, Homeowner, Farm & Ranch, and Commercial Auto and General Liability claims. He holds an Associate in Claims designation, Senior Claims Law designation and completing the Charted Property Casualty Underwriter program for the CPCU designation. Rocky holds memberships with DRI, Trucking Industry Defense Association, Claims and Litigation Management Alliance, Claims Law Society, and the CPCU Society. He participated in client advisory boards for ALFA, ISO, and DRI. He is a graduate of Texas State University where he earned a bachelor's degree in Exercise and Sports Science.

MICHAEL CORTESE is Senior Vice President, Head of Casualty Claims, supporting Westfield Specialty Excess Claims businesses. Michael has over 35 years of insurance claims and leadership experience in both Excess and Primary Casualty claim handling. Most recently, was the Claims Litigation Technical Director for IAT Insurance Group as well as manager of Commercial Transportation. Prior to IAT, Michael spent 15 years handling and leading claims at AIG and XL Insurance. Michael earned his B.S. Degree in Kinesiology from University of Maryland.

**BRYAN CURRIE** is an Assistant Vice President of Claims for National Interstate with duties that oversight of the bodily injury department that includes a casualty division and a critical claims unit. He began his insurance career at North Carolina Farm Bureau as a multi-line adjuster and since his move to National Interstate in 2007, has held several adjusting and management positions within its claims department. He's a graduate of Elon University in North Carolina.

J. PHILIP DAVIDSON is a leader of the insurance, transportation, construction & hospitality/ food/beverage practice groups at Hinkle Law Firm LLC, the ALFA International member firm in Wichita, Kansas. Mr. Davidson handles the defense of a full range of motor carrier/ transportation, construction (including blasting and explosives liability), food & beverage safety/hospitality industry, products liability and professional liability matters. Philip has an active litigation and trial practice, often involving catastrophic loss and wrongful death claims in these industry sectors. In the transportation arena, Philip has handled hundreds of commercial transportation cases, including direction of the initial response, investigation and defense of litigation arising out of motor carrier accidents, railroad derailments and motor coach/ school bus accidents. He has tried numerous civil jury trials, including high exposure personal injury and wrongful death cases. He is a frequent presenter for ALFA International, TIDA, ATA and state motor carrier associations on issues germane to the transportation industry and motor carrier safety. He has also served as national coordinating counsel to an international restaurant franchise-holder's association for its delivery driver/ commercial vehicle exposures and national coordinating/trial counsel for an international food and beverage company on mass tort liability. Admitted in Kansas and Missouri, Philip has represented clients in litigated matters in more than 25 states. He is a Litigation Counsel of America Fellow, Missouri & Kansas Super Lawyer (2005-present), Best Lawyers in America (2007-present), and a member in the International Association for Food Protection; International Society of Explosives Engineers; and, International Society for Fall Protection.

**ANDREW DOUBERLY** is a partner with Dickinson & Gibbons, P.A., the ALFA International member firm in Sarasota, Florida. Andy's practice focuses on defending personal injury matters, including commercial transportation litigation, auto claims, and premises claims. Andy has



tried numerous cases throughout the state of Florida. Andy graduated from the University of Florida with a B.A. in English, earned his J.D. from Florida State University, and is a member of ALFAI's Future Leaders Forum, Transportation and Hospitality & Retail practice groups.

**VALLIE DUGAS** was in private practice first prosecuting injury claims then later defending injury claims. Following a career in private practice, Vallie joined Melton Truck Lines, Inc., where she is VP and General Counsel. Vallie oversees all legal operations for Melton, a leading flatbed carrier that operates in Canada, United States and Mexico. She is licensed in Louisiana, Mississippi, Texas and Oklahoma.

**ALAN EASTERLY** is a Managing Member of the ALFA International member firm Leitner, Williams, Dooley & Napolitan, PLLC, in Chattanooga, Tennessee. His practice focuses on transportation, products liability, complex/mass torts, insurance, premises liability, auto liability, construction, and related matters. Mr. Easterly is a Martindale Hubbell AV-rated attorney and is recognized by "The Best Lawyers in America" in the areas of Transportation Law, Products Liability Law - Defendants, Insurance Law, and Personal Injury Litigation - Defendants. He has been named by Best Lawyers as the "Lawyer of the Year" in Chattanooga, Tennessee, in Transportation Law for 2020, 2022, and 2025, and in Insurance Law for 2021 and 2024. He is a Rule 31 Listed Mediator in Tennessee, and active in the ALFA International Transportation, Hospitality and Retail, and Products Liability and Complex Torts Practice Groups. He is a frequent presenter on issues of compliance and liability for motor carriers and transportation brokers. He received his BA from the University of Tennessee in 1985, and his J.D. from the University of Memphis in 1988.

LANCE G. EBERHART is CEO at the ALFA International law firm Hall & Evans, LLC in Denver, Colorado where he also serves as the practice group Chair in Transportation and Hospitality and Retail. Mr. Eberhart's trial practice focuses on complex civil litigation, with an emphasis on trucking, hospitality, premises liability, and excess claims. Mr. Eberhart has represented individuals and businesses in the defense of claims for personal injury and property damages as a result of accident or other casualty. Mr. Eberhart has significant trial experience defending railroads, trucking companies, restaurants, hotels, gig-economy businesses, property management entities, and insurers in civil matters. Prior to joining Hall & Evans Mr. Eberhart had significant trial and appellate experience in the field of criminal defense. Mr. Eberhart is in numerous professional organizations and is a member of both the ALFA International Hospitality & Retail and Transportation Steering Committees. He was the 2016 ALFA International Hospitality & Retail Law Practice Group Chair and is the current Vice-Chair of the Transportation Practice Group. Mr. Eberhart is a 1997 graduate of the Washington University School of Law.

**JENNIFER D. EUBANKS** is Director of Claims Legal at Canal Insurance Company, in Greenville, South Carolina. She assists the Claims organization with litigation management, litigation strategy, coverage issues and coverage training. She also manages appeals and coverage litigation involving Canal Insurance Company, including extra-contractual litigation, and is involved in Canal's insurance product development Prior to joining Canal, she was in private practice for 20 years, handling exclusively coverage matters, including extra-contractual litigation.

**MONIQUE FINKELSTEIN** is a Claims Supervisor for Ryder Truck Claims located in Centennial CO. Ryder Truck Rental has locations all over the country and has multiple business lines all of which run through one claim department. She has experience handling large loss complex claims for the west coast/Canada team along with supervisory obligations.

**ROB FOOS** is an equity partner at the ALFA International member firm in Indianapolis, Indiana, Lewis Wagner, LLP, where he focuses his practice

on the representation of commercial carriers and commercial drivers in catastrophic injury, wrongful death and general litigation matters. Rob represents several national carriers and a host of local, inter and intrastate transportation companies. A frequent speaker at national seminars, Rob also works closely with clients, insurers and reinsurers to provide case law updates and presentations on the latest tactics in defending trucking related claims. A graduate of The John Marshall Law School in Chicago, Illinois, Rob has been involved in the defense of transportation companies and their insurers for more than 16 years. Rob is an active member of ALFA International Transportation Practice Group's Steering Committee and also a member of TIDA, the Indiana Motor Truck Association, DRI, ABA and ALFA International.

**GRACE V.B. GARCIA**, Managing Partner of the Massachusetts ALFA International member firm Morrison Mahoney LLP, concentrates her practice in the areas of product liability, construction law – including personal injury, construction defect, and contractual - OSHA, commercial litigation, employment litigation, premises liability and Americans with Disabilities Act (ADA) cases. Grace currently serves as Chair of ALFA International's Board of Directors, and is a former Chair of both ALFA International's Construction Practice Group and Women's Initiative Practice Group. Grace has an AV Preeminent Rating from Martindale Hubbell and in 2020 she was honored by Massachusetts Lawyers Weekly with its "Circle of Excellence" after being honored in 2013 as a "Top Women of Law." Grace has over 25 years of trial practice and litigation experience and has obtained successful outcomes on behalf of her clients in both state and Federal Court trials. She also has successfully argued before the Appeals Court. Beyond ALFAI, she is actively involved in many professional groups, and is the Immediate Past-President of the Massachusetts Bar Association and past President of the Massachusetts Defense Lawyers Association. She is a routine lecturer on defending brain injuries, risk transfer and indemnity issues, best discovery practices and deposition techniques, and OSHA.

JILL GERDRUM, a member of ALFA International firm Hall & Evans, LLC's Missoula, Montana office, is a civil litigator with a practice focused on product liability, transportation, premises liability and professional liability. She represents an array of clients, including manufacturers, distributors, retailers, transportation companies, insurers and professionals. Jill has successfully represented her clients in all phases of litigation, including motions practice, trial and appeal. She regularly practices in the state and federal courts and administrative agencies in several Western states and serves as regional contact counsel for a Fortune 50 package delivery company. In her appellate practice, Jill has argued and prevailed in the Montana Supreme Court and has prevailed on briefing in the Ninth Circuit Court of Appeals. Jill is also often called upon for early accident scene investigations and serves as an independent investigator for entities facing potential claims. She is admitted to practice in Montana's state and federal courts, the Ninth Circuit Court of Appeals, the Federal Circuit Court of Appeals and the United States Supreme Court.

**MEGHAN HVIZDOS** is the Vice President of Transportation Claims for MV Transportation, Inc. Meghan has 15+ years' experience in the transportation and insurance industry. She serves on the Board on the Trucking Industry Defense Association (TIDA) Board of Directors and advocates for the industry. As Vice President for MV, Meghan is responsible for the management and oversight of insurance, claims, and accident litigation. In addition, she collaborates with executive leadership to create and implement continuous improvement initiatives as well as cross-collaborates with multiple departments including risk management, operations, insurance programs, brokers and safety. Outside of work, she enjoys traveling, playing golf, and spending time with her family, friends, and dog Ruger.



**KELLIE JANKE** has provided litigation consulting services on hundreds of civil matters across the country over the last ten years in the areas of employment, intellectual property, product liability, premise liability, contract, personal injury, wrongful death, fraud, malpractice, class action, and insurance coverage disputes. She has assisted clients with in-person and virtual focus groups, mock trials, damages valuation, theme development, trial graphics, witness communication training, venue analysis, community attitude surveys, jury profiling, voir dire and supplemental questionnaires, jury selection, settlement preparation, shadow juries, and post-trial juror interviews. She works collaboratively with the trial team to identify case strengths and weaknesses from the jurors' perspective and to develop effective trial strategies. Kellie takes a particular interest in assisting clients with researching and developing innovative approaches to dealing with damages. Ms. Janke is a trained neuroscientist which allows her to apply her scientific and clinical expertise to cases with complex medical and technical issues. Kellie also draws upon her experience in psychology and neurobiology to understand how jurors' process complex case information and how individual abilities and motivational states impact jury decision making. Kellie has provided continuing legal education courses and presentations for various organizations, universities, and law firms.

**RYAN JOHNSON** is Assistant General Counsel at Hub Group. In his current role, he is responsible for carrier compliance and the company's claims operations to include third party liability, subrogation, workers' compensation, and cargo for all of Hub Group's business units. Prior to joining Hub Group in March 2023, Ryan was a member at Hall & Evans in Denver, CO where he focused on retail and transportation. In addition to serving as both in house and outside counsel, Ryan was as an Account Executive for Aon where he worked with clients to create customized risk and insurance solutions and as the Director of Claims and Litigation for Dollar Tree Stores where he was responsible for managing the company's general liability, workers' compensation, and subrogation claims across 48 states and Canada. Ryan is also an active member of the United States Air Force Reserves. He currently serves as the Staff Judge Advocate for a combat search and rescue unit located at Patrick SFB, FL.

SHEILA KERWIN is a catastrophic injury trial lawyer defending product liability and truck accident claims and litigation throughout the country. Sheila is a shareholder at the Nilan Johnson Lewis firm, the ALFA International member firm in Minneapolis, MN, and led the product liability practice group for over a decade. She is a member of PLAC, the Federation of Defense and Corporate Counsel (FDCC) serving as an active member of the Product Liability and Chair of the Transportation Sections. Sheila is on the steering committees of the ALFA International Product Liability and Transportation Practice Groups, is a former Chair of the Women's Initiative Practice Group, serves on the marketing committee and is the current Chair of the Diversity, Equity & Inclusion Committee. She is also a member of the Trucking Industry Defense Association (TIDA) and Women in Trucking. She serves as national and regional coordinating counsel for manufacturers defending product liability cases across the country.

CHARLIE KRAFT is a shareholder and director with Butt Thornton & Baehr PC, the ALFA International member firm in Albuquerque, New Mexico. Charlie's practice generally encompasses the areas of trucking and transportation, catastrophic personal injury/wrongful death matters, product defect/liability, professional malpractice and regulatory/licensure matters. Charlie is a member of ALFAI's Future Leaders Practice Group and is on the Steering Committee for ALFAI's Transportation Practice Group.

**JEFF LEVINE** is a partner at Matheny Sears Linkert & Jaime LLP, the ALFA International member firm in Sacramento, California. Jeff has represented individuals as well as international, national, and local companies. He focuses his practice on trucking and transportation, product liability and

premises liability. He regularly litigates cases in California State Court and Federal District Court. He has been lead trial counsel in several trials to verdict and has also litigated several appeals.

**MEGHAN LEWALLEN** is an associate with Frantz Ward LLP, the ALFA International member firm in Cleveland, Ohio, and is a member of the firm's Litigation Practice Group. Meghan focuses her practice on general business disputes, transportation law, real estate brokerage defense, and employment litigation. Meghan began her career serving the plaintiffs' bar, which presents a unique perspective and distinct advantage when identifying and analyzing risks and developing strategies and solutions for her clients. She is licensed to practice in Ohio state and federal courts and regularly represents clients throughout the entire state of Ohio. Meghan is a member of ALFAI's Transportation and Future Leaders Practice Groups.

MISHA LOGAN-JOHNSON is a partner at ALFA International member firm Leake & Andersson, L.L.P. where is a member of the transportation and casualty practice. Her practice focuses on commercial transportation litigation, catastrophic losses, insurance defense, premises liability, and products liability. In addition to the transportation practice, has continued to expand her skills and experience working in areas such as intellectual property, energy, and construction. In 2024, Misha was named as one of Louisiana's "Rising Stars" and has received this distinguished honor again for 2025. Misha received her B.A. in Communications from Arizona State University and her J.D from Loyola University New Orleans – College of Law. received her J.D. from Loyola University New Orleans - College of Law. She is a member of the Louisiana State Bar Association (LSBA) – Diversity Committee, the Greater New Orleans Chapter of the Louis A. Martinet Legal Society, Louisiana Association of Defense Counsel, and Alpha Kappa Alpha Sorority, Inc. Additionally, Misha serves as a mentor in the Legal Education Advancing Diversity Mentorship Program for pre-law students who attend the New Orleans area HBCUs.

**KELLY LOWREY** has broad-spectrum in-house counsel experience gained through holding high profile critical positions in multi-national and domestic corporations. She is an expert at managing and resolving domestic and international large loss complex claims and has been instrumental in developing strategies saving millions of dollars in defense costs. As Associate General Counsel for C.R. England, Inc., Kelly is responsible for the management and resolution of all trucking accident litigation.

JORDAN MAYFIELD is a partner in the Waco, Texas office of ALFA International member firm Naman Howell Smith & Lee. He serves on the firm's executive committee. He maintains a personal injury trial practice with a focus on trucking companies and auto dealerships. In the area of transportation litigation, Jordan focuses on representing those in the trucking, logistical, and warehouse industry from a host of legal issues, including wrongful death, personal injury, contract disputes, collection, cargo loss, and employee relations. Jordan also assists auto dealerships with a host of legal challenges found in today's highly regulated business environment, including franchise terminations, protests, environmental issues, employee relations, consumer complaints, and regulatory issues with the Texas Department of Transportation and Texas Department of Motor Vehicles. He is a member of several defense organizations including the National Association of Dealer Counsel (NADC), Association of Defense Trial Attorneys (ADTA), and the Texas Association of Defense Counsel (TADC) where he previously served as a director. Jordan obtained his B.B.A. from Baylor University and his J.D. from Baylor University School of Law.

**MATTHEW MCCOLGAN** is a partner with the ALFA International member firm of German, Gallagher & Murtagh, P.C. in Philadelphia, Pennsylvania. Matt chairs the firm's transportation practice, where he focuses on defending trucking and transportation companies in cases ranging from catastrophic injuries to property damage and cargo claims. He also



handles products and premises liability, as well as other casualty matters. Matt's practice consists not only of defending transportation matters in suit but also of providing 24/7 support to investigate accidents and losses when they occur and counseling clients about how to manage losses presuit. His practice covers all of New Jersey and Pennsylvania at both the state and federal level. Beyond the billable hour, Matt is a member of the Philadelphia Association of Defense Counsel's Executive Committee and participates on the steering committees for both ALFAI's Transportation and Insurance practice groups. Matt is also a member of ALFAI's Future Leaders Forum and GIG economy practice groups, as well as TIDA's Young Professionals Committee.

**ANNETTE MIJANOVIC** is a partner at the ALFA International member firm Haight Brown & Bonesteel LLP, in Los Angeles, California, where she began her career as a summer associate eighteen years ago. She is a member of the firm's Transportation, Business Solutions and Products Liability practice groups. She has served as lead counsel in trials involving transportation and commercial litigation disputes in state and federal court. She is a member of the firm's Immediate Response Team. She is admitted to practice law in all California state and federal courts.

**ALAN C. NOLLEY**, JR., serves as Senior Litigation Counsel for Flynn Restaurant Group, America's largest restaurant franchisee, which owns and operates over 2,300 restaurants nationwide. Alan represents the Company in a wide range of litigation involving business, commercial and tort disputes, and provides legal support for its operations, including strategic counsel on pre-litigation, risk management and contract issues. Alan is an experienced trial lawyer who has managed all aspects of litigation and has played a lead role in trials, as well as arbitration. Prior to joining Flynn Restaurant Group in 2021, Alan was in private practice in the San Francisco office of a regional law firm where he served on its "parachute" trial team.

**LESLEY A. PFLEGING** is a partner at the Indianapolis, Indiana ALFA International firm of Lewis Wagner, LLP within the firm's Transportation Practice Group. Lesley's litigation practice involves defense of commercial carriers and drivers in catastrophic injury and wrongful death cases. She is actively involved in ALFA International's Transportation and Women's Initiative Practice Groups. In 2015, Lesley served as the ALFA International Women's Initiative Practice Group liaison for the Transportation Practice Group Seminar. She has been recognized by Martindale Hubbell with an AV rating, by Indiana Super Lawyers as a Rising Star since 2013, by the American Society of Legal Advocates as a Top 40 Litigator under 40 for the State of Indiana since 2013, and by the Indiana Lawyer as an Up & Coming Lawyer in 2014. Lesley attended the Indiana University Kelley School of Business and obtained her J.D. from Indiana University Robert H. McKinney School of Law.

**REGINALD POWELL** has worked for UPS for the past 27 years and has a broad range of experience within the organization. His previous assignments include Human Resources, Business Development, Finance & Accounting and Industrial Engineering. In his current assignment as the Risk Manager for the East Region, he oversees the worker's compensation and auto liability programs for Indiana, Ohio, Michigan, Kentucky, Indiana, Connecticut, Vermont, Maine, Massachusetts, Rhode Island, New Hampshire, and upstate New York.

**BRUNO RENDA** is a shareholder in the Insurance Practice Group with Fowler White Burnett P.A., the ALFA International member in Fort Lauderdale and Miami. Bruno is a civil trial lawyer dedicated to defending businesses and individuals in matters involving catastrophic personal injury arising from alleged conventional and professional negligence, product liability, premises liability, and toxic torts. Bruno dedicates a sizable portion of his practice to defending commercial freight brokers, motor carriers, and commercial drivers in high damages, high exposure motor vehicle accidents with complex legal, scientific, and medical issues. Bruno is well versed in the Federal Motor Carrier Safety Act (FMCSA),

and other federal, state, and local regulations governing interstate and intrastate transportation. He has spoken authoritatively on issues affecting claims against transportation companies and drivers, defense strategies, and best practices. Bruno often consults and serves as cocounsel for national transportation companies in other states on issues of nationwide importance to the transportation industry.

**TROY ROBERTSON** is Senior Vice President and General Counsel for Covenant Logistics Group, Inc., in Chattanooga, TN, where he manages all legal and regulatory matters of the company and has oversight responsibility for the in-house Claims Department, which includes commercial automobile liability, general liability, cargo, property and workers' compensation claims. He has spent his entire legal career in in-house legal positions in the transportation and logistics industry, having previously served as the General Counsel for Contract Freighters, Inc./Con-way Truckload, Inc., USA Truck, Inc., and Groendyke Transport, Inc. He earned his undergraduate and law degrees from the University of Missouri and is a member of the Missouri Bar. He resides in Ringgold, GA, with his wife Candie, and their daughter, Samantha.

**CURT RUWE** joined the Crete Carrier Corporation family of carriers in 2013. Founded in 1966, Crete Carrier Corporation, along with operating division Shaffer Trucking and wholly owned subsidiary Hunt Transportation, Inc., , offer a full range of national transportation services to its customers. As general counsel, Curt oversees Crete's claims department, traditionally known as Transportation Claims, as well as supervising all aspects of the corporate legal department. While he has no evidence to back it up, his instinct is that he is the only Motor Carrier General Counsel to have been a radio morning show personality in his younger years.

JAMIE SCHILLING is a Claims Manager in CBCS's Liability Department. As a MCU Claims Manager, Jamie is responsible for the oversight, navigation and resolution of the serious and complex claims for CBCS and their Carrier Partners. Jamie was born and raised in the Dubuque area. He began his career working in retail management with Walmart Stores, Inc. He received Walmart's designation "Rising Star" in 1998 and 1999. Jamie recently completed deaconate training in the Diocese of Rockford, Illinois. He was ordained to the order of Deacon in September 2020 in the Roman Catholic Church.

JOHN E. SCHNEIDER is the CEO and founder of Avalon Health Economics. His PhD is in Health Services and Policy Analysis from the University of California Berkeley, with a concentration in health economics. He has over 30 years of experience studying economic and organizational aspects of the health care industry. Dr. Schneider's expertise includes: economic evaluation of new pharmaceuticals, devices, and diagnostics; pricing and reimbursement; analysis of medical care costs; health insurance & managed care; regulation, hospital competition, and health care markets; specialty hospitals; physician ownership; contracting; antitrust; and trademark infringement.

**MATT SELBY** is a partner from Frantz Ward LLP, the ALFA International member firm in Cleveland, Ohio. He focuses his practice on transportation law. He represents a variety of domestic and international transportation organizations including motor carriers, leasing companies, third-party logistics providers, regional and national shippers and large private fleets. Matt has served as General Counsel for a transportation company where he regularly dealt with legal, safety, compliance and risk matters. He has extensive experience in litigating transportation related disputes. In addition to his transportation experience, Matt has also been involved in all aspects of several acquisitions including legal and integration into core business as well as overseeing a Compliance and HR Department.

**JAY SKOLAUT** is a member of Hinkle Law Firm LLC, the ALFA International member firm in Wichita, Kansas. Jay focuses on Civil Litigation and Transportation Law. While attending Creighton University School of Law,



Jay earned the CALI Excellence for the Future Award in Constitutional Law II and was a member of the advanced trial practice team. Jay participated in a constitutional law seminar taught by Supreme Court Justice Clarence Thomas. Jay earned a certificate for completing an area of concentration in business, taxation and commercial transactions. Jay assists members of the Transportation Practice Group's Critical Occurrence Response Team, responding to events involving the firm's motor carrier/transportation industry clients. Prior to joining the firm, Jay served as a clerk for Union Pacific Railroad Company. He is involved in the Trucking Industry Defense Association and the trucking section of the Defense Research Institute (DRI). In support of the firm's Insurance Defense Practice Group, Jay is involved in the full range of property and casualty matters, insurance coverage issues and critical occurrence investigations for fires, explosions and other large value losses.

MATT SPECTOR is Senior Vice President, Head of Excess and Primary claims for Major Accounts with Chubb Insurance, the leading Commercial Lines insurer in the world. In his role, he oversees a team of 65 insurance professionals who manage the most complex and highest exposure casualty claims in the organization. Matt has been with Chubb for 10 years and prior to that, he was Risk Manager at Hess Oil handling their claims in the US and abroad. He also spent time in various roles within a TPA and other commercial lines carriers.

**MICHELLE STORM** is an attorney with Monaco Cooper Lamme & Carr, PLLC, ALFA International's member firm in Albany, New York. Michelle represents physicians, health professionals, hospitals, healthcare facilities, pharmacists, and pharmacies, concentrating on professional liability matters. In addition, she litigates matters for individuals, local businesses, and national corporations in the professional services, hospitality and retail, manufacturing, and food and beverage industries. Michelle received her undergraduate degree from the State University of New York and her law degree from Albany Law School.

**PENNY STURDEVANT** has 25 years of claims experience. She is a recipient of the National Top 10 Claims Directors Award from Insurance Business Review. Penny is a distinguished professional with a proven track record in the role of Director of Claims at STG Logistics. With a career marked by consistent excellence, Penny has successfully led diverse teams to achieve remarkable results. Her extensive industry knowledge, combined with her exceptional collaboration skills, has allowed her to build strong and enduring partnerships with key stakeholders. Her experience has been gained through leading teams in both the insurance and trucking industry. Her background includes managing teams that handle casualty, general liability, trucking, PIP and workers' compensation claims. STG Logistics provides technology-enabled supply chain solutions throughout the U.S.

ALISSA THOMAS has been at PepsiCo for 20 years where she is a Liability Manager with oversight of auto and general liability claims for all PepsiCo sectors and subsidiaries, including but not limited to, Pepsi, Frito-Lay, and Quaker Oats. She specifically supports the Eastern region and portions of Central and Southern regions of the US. Alissa collaborates with PepsiCo's TPA on investigating, managing, and strategizing on auto and general claims to include assessing damages, determining coverage, setting accurate loss reserves, and providing authority to achieve swift and reasonable settlements. She spent her first 10 years as an Environmental, Safety and Health Manager for PepsiCo's beverage sector in Eastern/Central Pennsylvania and another 5 years as a Workers' Compensation Manager for the Northeast beverage sector. Alissa graduated with a Bachelor of Science degree in Safety and Environmental Management from Slippery Rock University and a Master of Science in Public Safety

Management from St. Joseph's University (Philadelphia). In her spare time, Alissa volunteers for Meals on Wheels of the Lehigh Valley and Second Harvest Food Bank.

CHERYL UBICK is the Senior Claims Manager of TFI International and oversees all claims for a number of US and Canadian based trucking companies. She is responsible for the oversight of Auto Liability, General Liability, Workers Compensation, Cargo and first party insurance claims along with subrogation and any ensuing litigation. She works closely with safety, finance, division leaders and other stakeholders in the company. In addition to her role at TFI, she also serves on the board of directors for the Trucking Industry Defense Association (TIDA). Prior to TFI International, Cheryl worked at Schneider National and their captive insurance company, INS Insurance. Cheryl has a proven track record of pro-actively mitigating risk exposure and liability to the company. She is responsible for oversight of both in house claims adjusters as well as claims being handled by a TPA. She works closely with her peers to develop programs and strategies to enhance processes and accomplish the best possible outcomes on claims. At TFI International Cheryl is tasked with helping to create and manage the overall strategic operating plan for the Claims Department. She is responsible for oversight and resolution of all claims for any TFI divisions under her assign, the largest being TForce Freight, a Virginia based LTL carrier. Cheryl is also accountable for staff development of adjusters as well as cultivating and maintaining relationships with outside vendors.

**LARRY D. WARREN** is a Member at the ALFA International member firm Naman Howell Smith & Lee PLLC in San Antonio, Texas. He is a graduate of St. Mary's University School of Law. Mr. Warren's practice focuses on the Transportation Industry here he represents several major trucking companies and Insurers who have a strong emphasis on the Transportation Industry. Mr. Warren is Board Certified in Personal Injury Trial Law by the Texas Board of Legal Specialization. He is a Fellow in the American College of Trial Lawyers and was the Program Chair for the 2004 ALFAI Transportation Annual Meeting and was the 2005-2006 ALFAI Transportation Practice Group Chair.

MARY BETH WHITE is a shareholder in the ALFA International member firm Lewis Thomason in Nashville, Tennessee. She is a graduate of the University of Tennessee College of Law, where she graduated with honors. She obtained her undergraduate degree from Union University, where she played college basketball all four years. She was captain of the team her senior year. Ms. White's practice focuses on the transportation industry where she represents large, medium and small size trucking companies and insurers that focus on the trucking industry. She also represents other commercial motor vehicles, including the public transit company in Davidson County, Tennessee. Ms. White is the Chair of her firm's Transportation Practice Group, and she helped develop her firm's rapid response program. She is a graduate and former faculty member for the ABA/TIPS National Trial Academy in Reno, Nevada. She is a member of the Trucking Industry Defense Association and recently elected to the American College of Transportation Attorneys.

**DAVID H. WILSON** is a partner at Hawkins Parnell & Young, LLP, the ALFA International member firm in Atlanta, Georgia. For over 25 years, Dave has represented national and local trucking companies and their drivers in pending or threatened litigation in Georgia and the Southeast. Dave has served as counsel in numerous trials and frequently litigates in both state and federal court. He assists clients in pre-suit investigation, including coordinating and leading 24/7 accident emergency response, and works closely with general counsel, in-house legal departments, and claims professionals to understand their objectives and constraints, tailoring a defense strategy that mitigates risk and aligns with the goals of the client.

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### **GENERAL INFORMATION**

### **MEETING LOCATION**

The Resort at Pelican Hill 22701 S Pelican Hill Rd South Newport Coast, CA 92657 Tel: (888) 352-1873 HOTEL WEBSITE

### REGISTRATION

Please contact ALFA International Headquarters to register. ATTENDANCE IS OPEN ONLY TO MEMBERS OF ALFA INTERNATIONAL AND THEIR INVITED GUESTS AND IS LIMITED TO AGES 21+.

### ATTIRE

The attire for the educational sessions throughout the conference is "business casual". The dinners on Wednesday, Thursday and Friday evening are "resort casual" attire. Khaki pants and polo shirts are acceptable for men and dresses, skirts or pants for women. No jackets are necessary at any evening events but all events are outdoors, so layers are recommended.

### **CLE CREDIT**

ALFA International is an approved CLE provider in Illinois, California & Pennsylvania and certifies this program has been approved for 6 hours of CLE. However, seminars are designed to meet CLE requirements, regardless of iurisdiction. To receive CLE credit outside of these states. attorneys should apply directly to their state's governing CLE board. Helpful links and information on how to apply for course credit are available on the ALFA International website and staff are available to assist with any concerns.

### SPECIAL ACCOMMODATION

If you need any special accommodation, including a nursing room, special dietary meals, ADA access or other needs, please reach out to ALFAI staff in advance of the meeting and we will ensure that necessary accommodation is provided.

### **SEMINAR CONTACT**

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